



Ref: PNBHFL/NSE/Debt/FY24/04

April 15, 2023

National Stock Exchange of India Limited,
Listing Department
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051
Symbol: PNBHOUSING

Subject: Disclosure in terms of the SEBI Operational Circular for Issue and listing of Non-Convertible Securities, Securitized Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper dated August 10, 2021 – Chapter XIV- Centralized Database for Corporate Bonds/Debentures.

Dear Sir

In accordance with captioned subject, please find below disclosure in the prescribed format (Annex XIV-B) post issuance of Non-Convertible Debenture (ISIN: INE572E07092) on March 17, 2023:

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE572E09205 (Series-XV)	16-May-2013	06-Jun-2013	6000	First Issue	National Stock Exchange of India Limited
2.	INE572E09239 (Series -XVII-B)	31-Jan-2014	18-Feb-2014	3000	First Issue	
3.	INE572E09262 (Tier -II -Series -III)	24-Nov-2014	05-Dec-2014	2000	First Issue	
4.	INE572E09320 (Tier -II -Series -IV)	18-Jan-2016	03-Feb-2016	2100	First Issue	
5.	INE572E09346 (Tier -II -Series -V)	28-Apr-2016	11-May-2016	2900	First Issue	
6.	INE572E09387	26-Jul-2016	08-Aug-2016	4990	First Issue	

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CIN: L65922DL1988PLC033856

Internal

	(Tier -II -Series -VI)				
7.	INE572E09627 (Tier -II -Series -VII)	07-Jan-2019	22-Jan-2019	247	First Issue
8.	INE572E09627 (Tier -II -Series -VIII)	24-Jan-2019	04-Feb-2019	150	Re-issue
9.	INE572E07068 (Series -LI)	07-Nov-2019	21-Nov-2019	25000	First Issue
10.	INE572E07076 (Series -LV)	25-Jun-2021	30-June-2021	1300	First Issue
11.	INE572E07084 (Series -LVI)	27-Sep-2021	30-Sep-2021	3250	First Issue
12.	INE572E07092 (Series-LVII)	17-Apr-2023	20-03-2023	15000	First Issue

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Link
1.	INE572E09205 (Series-XV)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
2.	INE572E09239 (Series -XVII-B)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
3.	INE572E09262 (Tier -II -Series -III)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
4.	INE572E09320 (Tier -II -Series -IV)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
5.	INE572E09346 (Tier -II -Series -V)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
6.	INE572E09387 (Tier -II -Series -VI)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited

7.	INE572E09627 (Tier -II -Series -VII)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
8.	INE572E09627 (Tier -II -Series -VIII)	https://www.nseindia.com/market-data/debt-private-placement?company_name=PNB%20Housing%20Finance%20Limited
9.	INE572E07068 (Series -LI)	https://archives.nseindia.com/content/circulars/CML42701.pdf
10.	INE572E07076 (Series -LV)	https://archives.nseindia.com/content/circulars/CML48794.pdf
11.	INE572E07084 (Series -LVI)	https://archives.nseindia.com/content/circulars/CML49788.pdf
12.	INE572E07092 (Series -LVII)	https://archives.nseindia.com/content/circulars/CML56051.pdf

3. Details of record date:

The details of record dates fixed by the Company during FY 2022-23 towards payment of interest and/or redemption of NCDs has already been intimated to the stock exchanges under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE572E09205 (Series-XV)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
INE572E09239 (Series -XVII-B)	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
	ICRA	AA	Stable	Reaffirm	11-04-2023	Verified	13-04-2023
INE572E09262	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022

(Tier -II -Series - III)	ICRA	AA	Stable	Reaffirm	11-04-2023	Verified	13-04-2023
INE572E09320 (Tier -II -Series - IV)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	India Ratings	AA	Stable	Reaffirm	27-02-2023	-	-
INE572E09346 (Tier -II -Series - V)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	India Ratings	AA	Stable	Reaffirm	27-02-2023	-	-
INE572E09387 (Tier -II -Series - VI)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	India Ratings	AA	Stable	Reaffirm	27-02-2023	-	-
INE572E09627 (Tier -II -Series - VII)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
INE572E09627 (Tier -II -Series - VIII)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	CRISIL	AA	Stable	Reaffirm	21-10-2022	Verified	26-10-2022
INE572E07068 (Series -LI)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
INE572E07076 (Series -LV)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
	India Ratings	AA	Stable	Reaffirm	27-02-2023	-	-
INE572E07084 (Series -LVI)	CARE	AA	Stable	Reaffirm	30-06-2022	Verified	01-07-2022
INE572E07092 (Series-LVII)	CRISIL	AA	Stable	New	27-02-2023	Verified	13-03-2023
	ICRA	AA	Stable	Reaffirm	11-04-2023	Verified	13-04-2023

b) Earlier rating details:

Below are the changes in the credit rating of NCDs from April 01, 2022 to March 31, 2023:

1. ICRA AA; reaffirmed and outlook revised to Stable from Negative on April 12, 2022: <https://www.pnbhousing.com/wp-content/uploads/2022/06/Change-in-Credit-Rating-outlook-for-NCDs-by-ICRA.pdf>
2. CRISIL Ratings has revised its rating outlook on the existing debt instruments on October 21, 2022 https://www.pnbhousing.com/wp-content/uploads/2022/10/Credit-Rating_F.pdf
3. India Ratings has revised its rating outlook on PNB Housing Finance Limited (PNBHF) Non – Convertible Debentures (NCDs) to ‘Stable’ from ‘Negative’ and affirmed the rating at IND AA/Stable <https://www.pnbhousing.com/wp-content/uploads/2023/02/IntimationCRF.pdf>

5. Payment Status:

The details of status of payment of interest and/or redemption of NCDs due during FY 2022-23 has been intimated to the Stock Exchange under Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Accordingly, the same has not been duplicated here.

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

There have been no defaults/delays in servicing of NCDs issued by the Company during the FY 2022-23.

This is for your information and records.

Thanking You,

For PNB Housing Finance Limited

Sanjay Jain
Company Secretary & Head Compliance